

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>82-3899998</u>		
4. Debtor's address	Principal place of business <u>422 Lawndale Ave. Lyons, IL 60534</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>blackdogcorp.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Black Dog Chicago, LLC as successor by merger to
Black Dog Chicago Corp.

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

 No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor

Black Dog Chicago, LLC as successor by merger to
Black Dog Chicago Corp.

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor **Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.**
Name

Page 4 of 8

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 4, 2019

MM / DD / YYYY

X /s/ Amit Gauri

Signature of authorized representative of debtor

Amit Gauri

Printed name

Sole Manager and Majority Membership

Title Holder

18. Signature of attorney

X /s/ SCOTT R. CLAR

Signature of attorney for debtor

Date October 4, 2019

MM / DD / YYYY

SCOTT R. CLAR

Printed name

Crane, Simon, Clar & Dan

Firm name

Suite 3705

135 South LaSalle Street

Chicago, IL 60603-4297

Number, Street, City, State & ZIP Code

Contact phone 312-641-6777

Email address sclar@cranesimon.com

06183741 IL

Bar number and State

Fill in this information to identify the case:

Debtor name	Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF ILLINOIS
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Heritage FS, Inc. - Gilman Terminal 1842 N US Highway 45 Gilman, IL 60938						\$366,000.00
Howard Davis 120 N. LaSalle St., #1200 Chicago, IL 60602		Legal Fees				\$0.00
Ice Miller 200W. Madison, #3500 Chicago, IL 60606-3471		Legal Fees				\$88,000.00
Parent Petroleum Inc. 3340 W. Main St. Saint Charles, IL 60175		Case No. 2017L001392	Disputed			\$2,300,000.00
Peter Mancini 630 N. State St. Chicago, IL 60654						\$2,300,000.00
PNC Bank National Association Attn: Bradley Krieschen 325 N. Milwaukee Libertyville, IL 60048		Unsecured loan				\$3,000,000.00
S.B.C. Waste Solutions Inc. PO Box 1022 Lombard, IL 60148		Garbage Removal Services				\$304.48
Verizon PO Box 489 Newark, NJ 07101-0489		Wireless Services				\$1,527.02

**United States Bankruptcy Court
Northern District of Illinois**

In re **Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 12

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: October 4, 2019

/s/ Amit Gauri

Amit Gauri/Sole Manager and Majority Membership Holder
Signer/Title

Heritage FS, Inc. - Gilman Terminal
1842 N US Highway 45
Gilman, IL 60938

Verizon
PO Box 489
Newark, NJ 07101-0489

Howard Davis
120 N. LaSalle St., #1200
Chicago, IL 60602

Ice Miller
200W. Madison, #3500
Chicago, IL 60606-3471

Nicor Gas
PO Box 2020
Aurora, IL 60507-2020

Parent Petroleum Inc.
3340 W. Main St.
Saint Charles, IL 60175

Peter Mancini
630 N. State St.
Chicago, IL 60654

PNC Bank
55 W. Monroe St., Lobby 100b
Chicago, IL 60603

PNC Bank National Association
Attn: Bradley Krieschen
325 N. Milwaukee
Libertyville, IL 60048

S.B.C. Waste Solutions Inc.
PO Box 1022
Lombard, IL 60148

**United States Bankruptcy Court
Northern District of Illinois**

In re **Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.**

Debtor(s)

Case No.
Chapter

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Black Dog Commercial Ventures, Corp
1101 W. Lake St.
Chicago, IL 60607

OlsenUbben LLC
222 W. Hubbard Street, #300
Chicago, IL 60657

None [Check if applicable]

October 4, 2019

Date

/s/ SCOTT R. CLAR

SCOTT R. CLAR

Signature of Attorney or Litigant

Counsel for **Black Dog Chicago, LLC as successor by merger to Black Dog Chicago Corp.**

Crane, Simon, Clar & Dan

Suite 3705

**135 South LaSalle Street
Chicago, IL 60603-4297
312-641-6777 Fax:312-641-7114
sclar@cranesimon.com**